IG Smart Capital

Required CAGR of the Investor's portfolio:

Known Inputs:	Value:	
Initial Value, USD:	600 000 USD	
Investment Horizon, years:	15	
Investor's age, years:	35	
Portfolio Net CAGR (for Client), %:	14,87%	Assumption
Exp. Annual Inflation, %:	3,00%	Assumption

Found Result:	Value:		
Target Value (Nominal Value), USD:	4 800 103 USD		
Target Value (Present Value), USD:	3 081 004 USD		
	-35,81%		

Expected Gross and Net Value of Portfolio:

Client's	#	Periods	Expected Net Value	Expected Net Return	Expected Net Return	Expected Gross Value	Expected Gross Return	Expected Net Return
Age	Years	Years	of Portfolio, USD	for Client, USD	for Client, %	of Portfolio, USD	of Portfolio, USD	for Client, USD
35,00	0	Initial Value:	600 000 USD			600 000 USD		
36	1	End of 1 Year	689 220 USD	89 220 USD	14,87%	715 553 USD	115 553 USD	89 220 USD
37	2	End of 2 Year	791 707 USD	102 487 USD	14,87%	821 957 USD	132 736 USD	102 487 USD
38	3	End of 3 Year	909 434 USD	117 727 USD	14,87%	944 182 USD	152 474 USD	117 727 USD
39	4	End of 4 Year	1 044 667 USD	135 233 USD	14,87%	1 084 583 USD	175 147 USD	135 234 USD
40	5	End of 5 Year	1 200 009 USD	155 342 USD	14,87%	1 245 861 USD	201 192 USD	155 343 USD
41	6	End of 6 Year	1 378 450 USD	178 441 USD	14,87%	1 431 121 USD	231 109 USD	178 442 USD
42	7	End of 7 Year	1 583 425 USD	204 975 USD	14,87%	1 643 929 USD	265 475 USD	204 977 USD
43	8	End of 8 Year	1 818 881 USD	235 455 USD	14,87%	1 888 383 USD	304 951 USD	235 457 USD
44	9	End of 9 Year	2 089 348 USD	270 468 USD	14,87%	2 169 186 USD	350 298 USD	270 470 USD
45	10	End of 10 Year	2 400 034 USD	310 686 USD	14,87%	2 491 746 USD	402 387 USD	310 689 USD
46	11	End of 11 Year	2 756 919 USD	356 885 USD	14,87%	2 862 270 USD	462 223 USD	356 888 USD
47	12	End of 12 Year	3 166 873 USD	409 954 USD	14,87%	3 287 891 USD	530 955 USD	409 958 USD
48	13	End of 13 Year	3 637 787 USD	470 914 USD	14,87%	3 776 802 USD	609 909 USD	470 919 USD
49	14	End of 14 Year	4 178 726 USD	540 939 USD	14,87%	4 338 415 USD	700 603 USD	540 945 USD
50	15	End of 15 Year	4 800 103 USD	621 377 USD	14,87%	4 983 540 USD	804 783 USD	621 384 USD